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NOTICES

Notice No. 20250714-50 Notice Date 14 Jul 2025
 Category Corporate Actions Segment Equity
 Subject Scheme of Arrangement (Demerger) of VALOR ESTATE LIMITED (Scrip Code 533160)

Content

Trading Members of the Exchange are hereby informed that, pursuant to the Composite Scheme of Arrangement as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench, VALOR ESTATE LIMITED has fixed Record Date for the purpose of Demerger and for determining the entitlement of the shareholders of the Company to Equity Shares of Advent Hotels International Private Limited, as per details given below: -

COMPANY NAME CODE	RECORD DATE	PURPOSE	EX-ENTITLEMENT FROM DATE & SETT. NO.
VALOR ESTATE LIMITED (533160)	18/07/2025	<p>As per Scheme of Arrangement (Demerger) approved by the Hon'ble National Company Law Tribunal, Mumbai Bench, between, VALOR ESTATE LIMITED(the Demerged Company) and Advent Hotels International Private limited (the Resulting Company) and their Respective Shareholders and Creditors;</p> <p>The Scheme provides for Demerger of the Hospitality Business of VALOR ESTATE LIMITED (the Demerged Company) INTO Advent Hotels International Private limited (the Resulting Company);</p> <p>Upon the Scheme becoming effective and In consideration of the Demerger as stated above, Advent Hotels International Private limited, shall issue and allot Equity Shares to the shareholders of Valor Estate Limited in the following proportion:-</p> <p>1 (One) Fully Paid-Up Equity Share of the Face Value of Rs.10/- each of the Advent Hotels International Private limited ("Resulting Company New Equity Shares") to be credited as fully paidup, for every 10 (Ten) Equity Shares of the Face Value of Rs.10/- each held by the Shareholders in Valor Estate Limited;</p>	<p>18/07/2025</p> <p>DR-676/2025-2026</p>

Note:

- (1) Pursuant to SEBI Circular No. SEBI/Cir/ISD/1/2010 dated November 2, 2010, Trading members are hereby informed that the Trading in the Equity Shares of Valor Estate Limited shall be transferred from 'A' Group to 'T' Group w.e.f. 18th July, 2025; and
- (2) Pursuant to SEBI Circular No. CIR/MRD/DP/01/2012 dated January 20, 2012, the aforesaid scrip shall be a part of Call Auction in Pre-open Session (Special Pre- open Session (SPOS)) on 18th July, 2025. For further information on SPOS, the trading members are requested to refer to the Exchanges notice no. 20120216-29 dated February 16, 2012 on Enabling Special Pre-open Session.

Subject to compliance with requisite formalities, the Equity Shares of the Resulting Company i.e. Advent Hotels International Private limited on its conversion to Public limited Company, will be listed on BSE Limited.

Assistant Vice President –Listing Operations (CRD)

July 14, 2025

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